## FORM D



### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C 20549

## FORM D

OMB Approval OMB Number:

Expires: November 30, 2001

Estimated average burden hours per response ... 16.00

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
section 4(6), and/or
INTEGRA I IMPTED OFFERING EXEMPTION

SEC USE ONLY								
Prefix 	Serial Į							
DATE RE	CEIVED							

Name of Offering ( check if PFL Corporate Account	f this is an amendment and name has changed, and indicate change.) nt One	2=CFIMED
Filing Under (Check box(es) the		
Type of Filing:  New Filing	M Amendment	// NOV 10 9 20
	A. BASIC IDENTIFICATION DATA	
1. Enter the information request	ted about the issuer	You.
	this is an amendment and name has changed, and indicate change.)	185/9
PFL Corporate Accou	unt One	
Address of Executive Offices (N	fumber and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
Address of Principal Business C (if different from Executive Offi	Operations (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
Brief Description of Business		R PROCESSED
Type of Business Organization		NUV 15 2005
☐ corporation ☐ business trust	☐ limited partnership, already formed ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐	other (please specify):
Actual or Estimated Date of Inc Jurisdiction of Incorporation or	corporation or Organization:  Month Year  Corporation or Organization:  Corporation: (Enter two-letter U.S. Postal Service abbreviation for Canada: FN for other foreign jurisdiction)	Actual D Estimated

#### **GENERAL INSTRUCTIONS**

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Regulres: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Part B and B. Part B and the Appendix need not be filed with the SEC.

Filling Fee: There is no federal filling fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitues a part of this notice and must be completed.

#### ATTENTION

Fallure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potantial persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OIVIB control number.

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## A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

<ul> <li>Each general and mar</li> </ul>	aging	partner of p	artne	rship issuers.					
Check Box(es) that Apply:		Promoter	_ 	Beneficial Owner		Executive Officer	0	Director	☐General and/or Managing Partner
Full Name (Last name first, i	f indiv	ridual)							
Business or Residence Addre	ss (Nu	imber and Si	rect,	City, State, Zip Cod	le)				
Check Box(es) that Apply:	0	Promoter		Beneficial Owner		Executive Officer		Director	ElGeneral and/or Managing Partner
Full Name (Last name first, i	f indiv	ridual)							
Business or Residence Addre	88 (Nu	umber and S	reet,	City, State, Zip Cod	ic)				•
Check Box(es) that Apply:		Promoter	0	Beneficial Owner		Executive Officer	0	Director	☐General and/or Managing Partner
Full Name (Last name first, i	f indi	vidual)							
Business or Residence Addre	ss (N	imber and S	treet,	City, State, Zip Coo	le)				
Check Box(es) that Apply:	a	Promoter		Beneficial Owner		Executive Officer	0	Director	☐General and/or Managing Partne
Full Name (Last name first, i	findi	vidual)				,		, .	
Business or Residence Addre	ss (N	imber and S	treet,	City, State, Zip Coo	le)				
Check Box(es) that Apply:	а	Promoter	0	Beneficial Owner	O	Executive Officer	0	Director	☐General and/or Managing Partne
Fuil Name (Last name first, i	f indi	vidual)							
Business or Residence Addre	55 (N	mber and S	treet,	City, State, Zip Cod	lo)				
Check Box(es) that Apply:	0	Promoter		Beneficial Owner		Executive Officer	0	Director	☐General and/or Managing Partne
Full Name (Last name first, i	f indiv	ridual)							
Business or Residence Addre	ss (N	imber and S	treet,	City, State, Zip Cod	le)				
Check Box(es) that Apply:	0	Promoter	0	Beneficial Owner	0	Executive Officer		Director	☐General and/or Managing Partner
Full Name (Last name first, i	f indiv	ridual)							
Business or Residence Addre	ss (Nu	mber and St	rcct,	City, State, Zip Cod	c)				

~					В	. INF	ORM	IATI	ON A	BOU	TO	FFER	RING		
														Yes	
1. Has	the issu	ier sold	or doe	s the is:	suer int	end to	sell, to	non-ac	ccredite	d inve	stors in	this of	fering?		
					Ans	wer als	io in A	ppendi	x, Colu	mn 2,	if filing	g under	ULOE.		
2. Wha	t is the	minim	um inv	estmen	t that w	/ill be a	accepte	d from	any in	dividua	11?			\$	<del></del>
	,													Yes	
3. Doe	s the of	fering	permit	joint ov	wnersh	ip of a	single	unit?							
cón offe and	nmissic ering. I Vor wit	on or si If a per th a sta	imilar r son to t te or sta	emuner be listed ates, lis	ration f d is an st the na	for solic associa ame of	citation ated pe the bro	n of pur rson or oker or	rchaser r agent dealer	s in co of a br . If mo	nnection oker of re than	on with dealer five (5	directly or indirectly, any sales of securities in the registered with the SEC persons to be listed are broker or dealer only.	3 2	
	-		ne first,												
			ities ce Addr			and St-	eet C:	v State	7:- (	'ode'					
			cinto					•	e, Zip C allas		752	01			
			Broker												
			ities			ted or	Intends	to Sol	icit Pu	rchaser	8				
(Chec	k "All	States	" or ch	eck inc	dividua	al State	es)						🗖 All State	:S	
[AL]	[AK]	[AZ]	[AR]	[XX]	[co]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]			
[IL]	[IN]		[KS]		[LA]			[MA]		[MN]					
	[NE]		(NH) (TN)	_		-				[OK]					
Full N	ame (L	ast nar	ne first,	, if indi	vidual)	٠.			1	[,,,,]	F., 2.3	[2.44]			
Busine	ess or R	Residen	<b>ce Add</b> bury	reșs (N	umber	and Str	eet, Cit	-	-		5198				
Name			Broker												
			son Lis										C AN SALA		
			or cn [AR]										All State	<b>:S</b>	
-			[KS]										·		
-			[NH]						[OH]			[PA]			
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]			
Full N	ame (L	.ast nar	ne first	, if indi	vidual)	)									
Busin	ess or F	Residen	ce Add	ress (N	umber	and Str	eet, Cit	ty, State	e, Zip C	Code)					
Name	of Asse	ociated	Broker	or Dea	ler						-,::-				
-			son Lis										All State	es	
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]			
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[MB]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]			
			(NH)									-			
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]			

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero". If the transaction is an exchange offer-		
ing, check this box \(\sigma\) and indicate in the column below the amounts of the securities of-		
fered for exchange and already exchanged.		
Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$	\$
Equity	\$	
□ Common □ Preferred		
Convertible Securities (including warrants)	\$	\$
Partnership Interests	\$	\$
Other (Specify Separate Account )	\$unlimited	<b>\$1.466.701.</b> 498.51
Total	\$	\$
Answer also in Appendix, Column 3, if filing under ULOE		
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors	25	<b>\$1.466.701,</b> 498.5
Non-accredited Investors		<b>.</b> \$
Total (for filings under Rule 504 only)		\$
Answer also in Appendix, Column 4, if filing under ULOE		
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.		
Type of offering	Type of	Dollar Amount
Rule 505	Security	Sold 
Regulation A		
Rule 504		
Total		
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
Transfer Agent's Fees	a	\$
Printing and Engraving Costs	🗖	\$
Legal Fees	🗖	\$
Accounting Fees	🗖	\$
Engineering Fees	🗖	\$
Sales Commissions (Specify finder's fees separately)		\$ 34,432,060.05
Other Expenses (identify)		\$
Total		\$

C. OFFERING PRICE, NUMBE	IN OF INVESTORS, EAFENSES	AND USE OF	TRUCEEDS
Question 1 and total expenses furnished in re	ate offering price given in response to Part Cesponse to Part Cesponse to Part CeQuestion 4.a. This difference or."	•	
an estimate and check the box to the left of	ss proceeds to the issuer used or proposed to be amount for any purpose is not known, furnish the estimate. The total of the payments listed the issuer set forth in response to Part C-Ques	i i	
1011 4.0. 20070.		Payments to Officers, Directors, & Affiliates	Paymenta To Others
Salaries and fees		<b>\$</b>	3
Purchase of real estate	<b>5</b> D	\$	
Purchase, rental or leasing and installa	tion of machinery and equipment	\$ <b></b>	\$
Construction or leasing of plant build	lings and facilities	\$O	\$
	ling the value of securities involved in this		
	for the assets or securities of another issuer	\$	\$
•			\$
• •			\$
<b>-</b> -			-
(Pro-)/		<del></del>	
		п	•
•			
Total Payments Listed (column total	s added)	. 🗆 \$	
	D. FEDERAL SIGNATURE		
The issuer has duly caused this notice to be sign following signature constitutes an undertaking request of its staff, the information furnished by	by the issuer to furnish to the U.S. Securities a	ind Exchange Comm	ission, upon writte
Issuer (Print or Type)	Signature	Date	
PFL Corporate Account One	James P. Wit	11/8/0	5
Name of Signer (Print or Type)	(Title of Signer (Print or Type)		

## **ATTENTION**

	E. STATE SIGNATU	RE		
1. Is any party described in 17 CFR 230.252 provisions of such rule?			Yes	No
See Appen	dix, Column 5, for state response.			
2. The undersigned issuer hereby undertakes to Form D (17 CFR 239.500) at such times as		or of any state in which this notice is	filed, a notic	e on
3. The undersigned issuer hereby undertakes t issuer to offerees.	o furnish to the state administrato	rs, upon written request, information	furnished by	y the
4. The undersigned issuer represents that the i Limited Offering Exemption (ULOE) of availability of this exemption has the burde	the state in which this notice is	filed and understands that the issu		
The issuer has read this notification and known undersigned duly authorized person.	the contents to be true and has du	ly caused this notice to be signed on i	ts behalf by t	the
Issuer (Print or Type)	Signature	Date		
· · · · · · · · · · · · · · · · · · ·	Title of Signer (Print or Type)	·		

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

# APPENDIX

ī			3			4			
	•				1				
								Disquali	fication State
	Intend (	o sell to	Type of security					ULOE	
		credited	and aggregate					att	ach
		tors in ate	offering price offered in state	•		investor and rehased in State		explana waiver	tion of
		-Item 1)	(PartC-Item 1)			C-Item 2)			Item 1)
				Number of		Number of			
State	Yes	No		Accredited Investors	Amount	Nonaccredited Investors	Amount	Yes	No
AL									
AK									
AZ									
AR									
CA									
CO									
CT									
DE									
DC									
FL									
GA									
HI									
D		ļ							
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IA									
KS									
KY									
LA									
ME									
MD									
MA									
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<sup>\*</sup> Interest in separate account is an interest in an insurance policy.

# APPENDIX

1	2	3	3	·		4		5 Disquali	
	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (PartC-Item 1)		Type of investor and amound purchased in State (Part C-Item 2)				
State	Yes	No		Number of Accredited Investors		Number of Nonaccredited Investors	Amount	Yes	No
MT									
NE									
NV									
NH									
NJ									
NM			·						
NY						·			
NC									
ND									
OH									
OK									
OR					,				
PA					•				
RI									
SC									
SD	·		<u> </u>	<u> </u>					
TN									
TX									
UT									
VT									
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WA									
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PR									